

**News Release Dated June 29, 2009**

Company name: Helios Techno Holding Co., Ltd.  
Stock code: 6927  
Stock exchange listing: Tokyo Stock Exchange, First Section, and JASDAQ  
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**Resolution Approved for Purchase of Operations of NAKAN**

The Board of Directors of Helios Techno Holding Co., Ltd. today approved a resolution to purchase the operations of NAKAN Corporation, which is currently undergoing corporate reorganization proceedings. These operations will be transferred to a subsidiary of Helios Techno.

**1. Reason for purchase of business**

Helios Techno had been considering the purchase of the operations of NAKAN, which applied on March 2, 2009 to begin corporate reorganization proceedings. At this time, the decision has been made to purchase all operations of NAKAN as part of this company's reorganization measures.

NAKAN has expertise in the field of liquid crystal displays (LCD) that has been accumulated over many years. In particular, NAKAN is the world's largest producer of equipment that prints the polyimide (PI) alignment layer, a key process in the production of LCDs. This company has also made investments and conducted R&D programs that have yielded products to be commercialized in the near future.

The Helios Techno Group believes that acquiring the operations of NAKAN will contribute to further growth of subsidiary Nippon Gijutsu Center Co., Ltd., which develops and manufactures liquid crystal macro inspection equipment and other products. This subsidiary will also be able to start new business activities. In addition, combining the customer bases, knowledge and information held by Helios Techno and NAKAN is expected to make it possible to provide customers with the best possible solutions.

**2. Description of businesses to be purchased**

(1) Business units

As of the purchase date, assets to be transferred include part of accounts receivable associated with the purchased operations, inventories, land, buildings, machinery and other fixed assets, other assets, and associated intellectual assets.

(2) Business transfer method

The operations of NAKAN will be transferred to NAKAN Techno Co., Ltd., a company newly established by Helios Techno.

(3) Net sales and recurring profit in most recent fiscal year of business units to be purchased

Yen in millions

	June 2008 Fiscal Year
Net sales	17,667
Operating income	595
Recurring profit	43

(4) Assets and liabilities of business units to be purchased (as of March 5, 2009)

Yen in millions

Item	Book value
Current assets	8,976
Fixed assets	5,537
Total assets	14,513
Current liabilities	9,946
Long-term liabilities	2,130
Total liabilities	12,077

(5) Purchase price and payment method

Purchase price: 1,442 million yen (include consumption taxes)

Payment method: Own funds

### 3. Profile of NAKAN Corporation

(1) Company name: NAKAN Corporation

(2) Main activities: Manufacture and sale of LCD manufacturing equipment  
(mainly polyimide alignment layer printers)

(3) Established: October 5, 1937

(4) Head office location: 312-3 Chigusa-cho, Hanamigawa-ku, Chiba City, Chiba Prefecture

(5) Representative: Yoshihisa Sato, President

(6) Capital: 1,376 million yen (as of the end of February 2009)

(7) Net assets and total assets in most recent fiscal year:

Net assets 2,557 million yen (as of the end of June 2008)

Total assets: 20,529 million yen (as of the end of June 2008)

(8) Major shareholders: Takashi Odashima (34.69%), Employees' stock ownership plan (11.50%)

(9) Employees: 150 (as of the end of February 2009)

(10) Relationship with the Company: None.

#### **4. Schedule**

May 29, 2009:	Signing of agreement in principle
June 30, 2009:	Signing of purchase contract
July 28, 2009 (scheduled):	Closing

The purchase cannot take place until approval has been received from the court with jurisdiction over the NAKAN corporate reorganization proceedings. As a result, there may be changes to the businesses that are transferred and the schedule.

#### **5. Outlook**

Helios Techno will make an announcement when the effect of this purchase on the outlook for the Group's operating results has been determined.